

## **American Power Conversion Shareholder Information Regarding Schneider Electric Merger**

On February 14, 2007, American Power Conversion (APC) and Schneider Electric completed their merger. As a result, each share of APC common stock now represents the right to receive \$31.00 in cash, without interest.

Details on this conversion are outlined below:

### **Shareholders holding actual stock certificates**

Shareholders of record will shortly receive a letter of transmittal that will contain instructions for use in effecting the surrender of the certificates in exchange for cash. If you do not receive the letter, please contact Citigroup at 877-360-7251 (for shareholders in the U.S., Canada and Puerto Rico) or 312-360-5220 (for shareholders outside the U.S., Canada and Puerto Rico). Citigroup is coordinating the exchange.

Shareholders are urged to follow the instructions contained in the letter of transmittal carefully and promptly. No interest will be paid or accrue on any amounts payable upon surrender of certificates.

### **Shares held through a broker or other financial institution (non-APC employee program shares)**

If you hold shares through a financial institution, cash for your shares will be automatically deposited into your account with that institution. For additional information, shareholders should contact their financial institution directly.

Shareholders holding actual stock certificates should follow the instructions contained in the letter of transmittal.

### **Lost, Stolen or Destroyed Certificates**

If your share certificates have been lost, stolen or destroyed, please follow the instructions in the letter of transmittal from Citigroup. Among other things, you may be required to deliver a reasonable indemnity or bond against any claim that may be made with respect to the ownership of those shares.

### **Deadline to convert shares**

Shareholders of record are urged to surrender their certificates promptly pursuant to the instructions contained in the letter of transmittal. No interest will be paid or accrue on any amounts payable upon surrender of certificates.